



**Town of Longboat Key  
Investment Advisory/Finance Committee**

**Town Hall, 501 Bay Isles Road**

**Longboat Key, FL 34228**

[www.longboatkey.org](http://www.longboatkey.org)

Finance Committee: Mike Haycock, Chairman; Penny Gold, Vice Chairman; Debbie Murphy,

Resident Members: Lynn Larson, Frank Malickson

Investment Advisory Committee: Mike Haycock, Penny Gold, Debbie Murphy

**AGENDA  
REGULAR MEETING  
Ante Chambers  
October 27, 2023 – 1:00 PM**

- 1. Call to Order**
- 2. Public to be Heard**
- 3. Approval of Minutes April 28, 2023**
- 4. Investment Review**  
Quarterly Investment Report ending September 30, 2023 presented by Chandler Asset Management (Mel Hamilton, Julie Hughes, Scott Prickett)
- 5. Town Manager's Report -Financial Report Quarter ending September 30, 2023 (Preliminary)**
- 6. Approve 2024 Calendar**
- 7. Committee Comments**
- 8. Adjournment**

**Schedule of Future Meetings 2024**

- January 26, 2024 (Fri) – 1 PM
- April 26, 2024 (Fri) – 1 PM
- July 26, 2024 (Fri) – 1 PM
- October 25, 2024 (Fri) – 1 PM

No verbatim record by a certified court reporter is made of these proceedings. Accordingly, any person who may seek to appeal any decision involving the matters noticed herein will be responsible for making a verbatim record of the testimony and evidence at these proceedings upon which any appeal is to be based (see Section 286.0105, Fla. Stat.).

In accordance with the Americans with Disabilities Act and Section 286.26, F.S., persons needing a special accommodation to participate in this proceeding should contact the Town Clerk's office at 941-316-1999 forty-eight (48) hours in advance of this proceeding. If you are hearing impaired, please call 941-316-8719.